

## ACCOUNT CLOSING REQUEST

Date: \_\_\_\_\_ Account Number: \_\_\_\_\_

Account Holder Name: \_\_\_\_\_

Joint Holder Name (if applicable): \_\_\_\_\_

Dear Success Trade Securities:

Please close my/our account as referenced above as there are currently no positions with market value that remain in the account. If any cash balances remain, please forward a check to:

- The current address on record.
- My/Our new address as listed below (old and new address **must** be completed):

OLD Address:

NEW Address:

(Foreign accounts must complete W-8BEN)

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Old Phone Number

New Phone Number

In addition to the above,

- I/We have enclosed a Worthless Security Form for each position that no longer has market value.
- I/We am closing an account that has had no activity since it was opened and are providing the following reason for closing my/our account:

\_\_\_\_\_  
(Reason for closing required only if your account has had no trading activity)

Sincerely,

\_\_\_\_\_  
Account Holder Signature

\_\_\_\_\_  
Joint Holder Signature (if applicable)

_____ <b>ACCOUNT EXECUTIVE (FOR OFFICE USE ONLY)</b>	<b>Date:</b> _____
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